

Biomass Availability Analysis – Five Counties of Western Massachusetts

Renewable Biomass from the Forests of Massachusetts



Prepared for the
**Massachusetts Division of Energy Resources
&
Massachusetts Department of Conservation and Recreation**



With Funding Provided by the
Massachusetts Technology Collaborative

January 2007

Prepared By:

Innovative Natural Resource Solutions LLC



107 Elm Street, Suite 100-E
Portland, ME 04101
207/772-5440
www.inrsllc.com

This material was prepared with financial support from the Massachusetts Technology Collaborative – Renewable Energy Trust. However, any opinions, findings, conclusions, or recommendations expressed are those of Innovative Natural Resource Solutions LLC, and do not necessarily reflect the views of the Massachusetts Technology Collaborative, the Renewable Energy Trust, the Massachusetts Division of Energy Resources or the Massachusetts Department of Conservation and Recreation, and do not constitute an endorsement of products or services mentioned.

The analysis contained in this report is based upon our best professional judgement and on sources of information that we believe to be reliable. However, no representation or warranty is made by Innovative Natural Resource Solutions LLC as to the accuracy or completeness of any information contained herein. Nothing in this report is, or should be relied upon as, a promise or representation as to the future.

This report is part of a larger project, the Massachusetts Sustainable Forest Bioenergy Initiative, that received funding from the U.S. Department of Energy. This report was prepared as an account of work sponsored by an agency of the United States Government. Neither the United States Government nor any agency thereof, nor any of their employees, makes any warranty, express or implied, or assumes any legal liability or responsibility for the accuracy, completeness, or usefulness of any information, apparatus, product, or process disclosed, or represents that its use would not infringe privately owned rights. Reference herein to any specific commercial product, process, or service by trade name, trademark, manufacturer, or otherwise does not necessarily constitute or imply its endorsement, recommendation, or favoring by the United States Government or any agency thereof. The views and opinions of authors expressed herein do not necessarily state or reflect those of the United States Government or any agency thereof.



Table of Contents

Subject	Page
Executive Summary	5
Region	6
Forestland in the Region	7
Biomass Fuels	11
• Annual Growth and Harvest Levels in the Region	12
• Forest Harvest Residue	16
• Sawmill Residue	18
• Secondary Forest Products Residue	23
• Urban Wood Residues	25
• Agricultural Residues	27
• Land Clearing	28
• Paper Cubes	30
• Biomass Energy Crops	30
• Total Biomass Availability and Potential	31
Regional Markets for Low-Grade Wood	37
• Massachusetts	40
• Connecticut	42
• Maine	43
• New Hampshire	45
• New York	51
• Vermont	53
Endnotes	55



List of Figures & Tables

Figure 1. Core and Buffer Counties.....	7
Figure 2. Percent of Timberland by County	10
Figure 3. Potential Biomass Availability from Net Forest Growth, Green Tons	14
Figure 4. Roundwood and Tops Sorted on a New England Logging Job	15
Figure 5. Forest Harvest Residue, Core & Buffer Counties	17
Figure 6. Forest Harvest Residues by County.	17
Figure 7. Sawmill Residue, Core & Buffer Counties	19
Figure 8. Sawmill Residue by County	20
Figure 9. Residue Production at Sawmill	20
Figure 10. Sawmill Production by Zip Code	22
Figure 11. Secondary Forest Product Residue, Core & Buffer Counties	24
Figure 12. Urban Wood Residues, Core & Buffer Counties	26
Figure 13. Urban Wood Residue by County.....	26
Figure 14. Annual Housing Starts per Square Mile, 1999 - 2005	29
Figure 15. Paper Cube from International Paper Products	30
Figure 16. Total Biomass Residue Available, by County.....	32
Figure 17. Total Land Clearing and Biomass Residue (Potential), Green Tons.....	33
Figure 18. Total Land Clearing, Biomass Residues and Available Net Forest Growth (50%), Green Tons	35
Figure 19. Major Regional Markets for Low-Grade Wood, 4 Hour Drive Time of Selected MA Cities	38
Figure 20. Regional Large Low-Grade Wood Consumers, Existing and Proposed	39
Table 1. Land Ownership in Core & Buffer Counties, by Acre	8
Table 2. Land Ownership in Core & Buffer Counties, by Percentage	9
Table 3. Characteristics of Biomass Fuels.....	11
Table 4. Annual Forest Growth and Harvest (Stem Only), Core & Buffer Counties.....	12
Table 5. Annual Forest Growth and Harvest (including branches), Core & Buffer Counties.....	13
Table 6. Forest Harvest Residues (estimated)	16
Table 7. Sawmill Residue by County (estimated)	18
Table 8. Massachusetts Sawmill Production, Western Five Counties.....	21
Table 9. Secondary Forest Product Residue, by County	23
Table 10. Urban Wood Residues by County	25
Table 11. Agricultural Residues by County.....	27
Table 12. Estimated Annual Volume of Biomass Fuel from Land Clearing.....	28
Table 13. Total Biomass Residues by County.....	31
Table 14. Total Land Clearing and Biomass Residue (Potential), Green Tons.....	34
Table 15. Total Land Clearing, Biomass Residues and Available Net Forest Growth (50%), Green Tons	36
Table 16. Low-Grade Wood Market in Massachusetts	40
Table 17. Low-Grade Wood Markets in Connecticut.....	42
Table 18. Low-Grade Wood Markets in Maine.....	43
Table 19. Low-Grade Wood Markets in New Hampshire.....	46
Table 20. Low-Grade Wood Markets in New York.....	51
Table 21. Low-Grade Wood Markets in Vermont.....	53



Executive Summary

Biomass fuel from a number of sources is available in the 5 western counties of Massachusetts. Biomass fuel potentially available from existing operations (residues) includes logging residues, byproduct from forest product manufacturers, wood from land clearing, and urban wood. In the core counties of western Massachusetts (Berkshire, Franklin, Hampshire, Hampden and Worcester) roughly 630,000 green tons of residues are available, or enough fuel to power a plant 45 to 50 MW in size.

By including the fourteen counties that buffer the core counties, the total residue volume increases to 3.6 million green tons available annually. This is enough fuel to power facilities totaling roughly 270 MW in size.

The forests of western Massachusetts and the counties that buffer them have forest growth that exceeds current harvest and mortality levels, and some of this growth is potentially available for biomass energy production. Assuming that half of net growth is available for biomass energy production, the five counties of Western Massachusetts have up to an additional 626,000 green tons of biomass available, or almost enough fuel for 50 MW of biomass electricity generation. Including the fourteen counties that buffer the core counties, a total of up to 5.7 million green tons of biomass is available, or enough wood to fuel 425 MW of biomass power.

A number of markets exist or are proposed for low-grade wood, including but not limited to biomass fuel, for the Massachusetts and the areas that Massachusetts suppliers can economically access. Within a four hour drivetime of Pittsfield, Springfield and Worcester, MA, there are three dozen active, idle or proposed facilities that use biomass, or low-grade wood that could be directed toward biomass energy production.

- Twenty operating facilities, with combined annual wood use of up to 11.1 million green tons;
- Five idle facilities, with combined annual wood use of a half million green tons;
- Nine publicly proposed facilities, in various stages of development, with total combined wood use of up to 4.7 million green tons.

In addition to these listed facilities, developers remain interested in Massachusetts and New England as sites for new biomass or wood-based bio-fuel facilities, and it is expected that more facilities will be proposed.



Region

This resource assessment identifies biomass fuel potentially available for the production of electricity, thermal energy or biomass-based liquid fuels. Biomass availability from a variety of sources is identified, including sustainable forestry, land clearing, sawmill residues, construction and demolition debris, agricultural residues and other sources.

The focal area of this study is the counties of Western Massachusetts, shown in **green** in Figure 1 and referred to as the “core counties”. These counties are the most heavily forested region of the state, and present an area with enhanced opportunities for biomass energy projects.

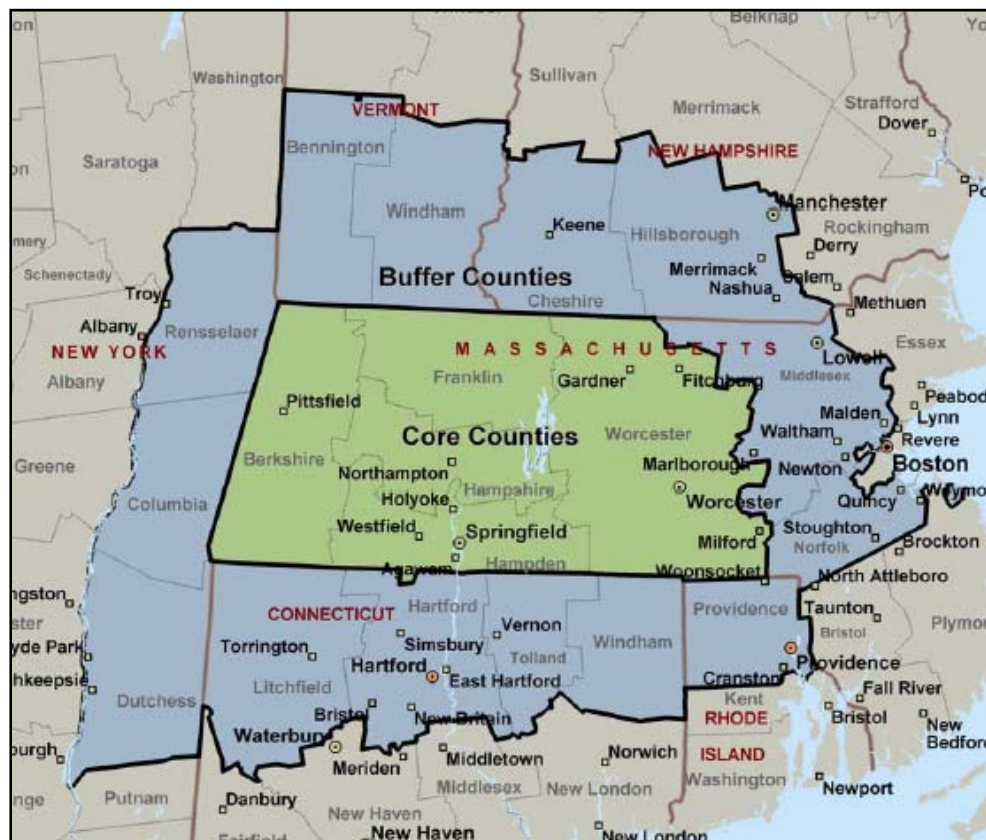
- Berkshire, MA
- Franklin, MA
- Hampden, MA
- Hampshire, MA
- Worcester, MA

However, because biomass is a fuel that trades freely across county and state lines, each county that directly abuts one of the core counties has been included in this analysis as well. These counties, are shown in **blue** in Figure 1, and referred to as “buffer counties”:

- Hartford, CT
- Litchfield, CT
- Tolland, CT
- Windham, CT
- Middlesex, MA
- Norfolk, MA
- Cheshire, NH
- Hillsboro, NH
- Columbia, NY
- Dutchess, NY
- Rensselaer, NY
- Providence, RI
- Bennington, VT
- Windham, NY



Figure 1. Core and Buffer Counties



Forestland in the Region

The core counties have nearly 1.9 million acres of “timberland”, or land that is capable of growing wood and where no legal prohibitions on harvesting exist. In the core and border counties, roughly 5.5 million acres of timberland exist. Of this land, the vast majority is in private ownership, with 54% of all land (87% timberland) owned by private individuals. The remaining land ownership is from state, municipal and county ownerships, though each is a relatively small portion of the land base¹.

Table 1 shows the acres of timberland and non-timberland, by ownership class. Table 2 shows this information, by percentage of total land, and Figure 2 provides a map showing percentage of timberland by county.



Table 1. Land Ownership in Core & Buffer Counties, by Acre

		Private	Municipal	State	Federal	All Timberland Acres	All Land	Non-Timberland
Berkshire	MA	306,198	19,443	121,326	-	446,967	483,854	36,887
Franklin	MA	309,802	-	51,697	-	361,499	449,375	87,876
Hampden	MA	167,707	24,588	19,022	6,882	218,199	395,857	177,658
Hampshire	MA	205,341	4,994	27,551	-	237,886	338,574	100,688
Worcester	MA	477,236	26,571	71,202	18,071	593,080	968,430	375,350
Core Total		1,466,284	75,596	290,798	24,953	1,857,631	2,636,090	778,459
Hartford	CT	155,560	36,282	38,603	-	230,445	470,720	240,275
Litchfield	CT	387,167	26,482	12,897	-	426,546	588,809	162,263
Tolland	CT	144,266	7,069	27,571	-	178,906	246,451	67,545
Windham	CT	178,272	-	20,300	-	198,572	328,191	129,619
Middlesex	MA	124,690	16,502	24,670	-	165,862	527,073	361,211
Norfolk	MA	77,554	11,768	-	-	89,322	255,744	166,422
Cheshire	NH	314,014	39,324	6,214	6,671	366,223	452,775	86,552
Hillsborough	NH	361,529	16,459	4,963	-	382,951	560,947	177,996
Columbia	NY	223,299	-	5,234	-	228,533	400,763	172,230
Dutchess	NY	249,461	4,919	10,444	-	264,824	513,460	248,636
Rensselaer	NY	248,384	-	-	-	248,384	422,527	174,143
Providence	RI	119,970	7,628	18,541	-	146,139	264,502	118,363
Bennington	VT	215,665	26,226	-	107,350	349,241	432,835	83,594
Windham	VT	403,876	6,545	-	20,067	430,488	504,818	74,330
Buffer Total		3,203,707	199,204	169,437	134,088	3,706,436	5,969,615	2,263,179
Total		4,669,991	274,800	460,235	159,041	5,564,067	8,605,705	3,041,638

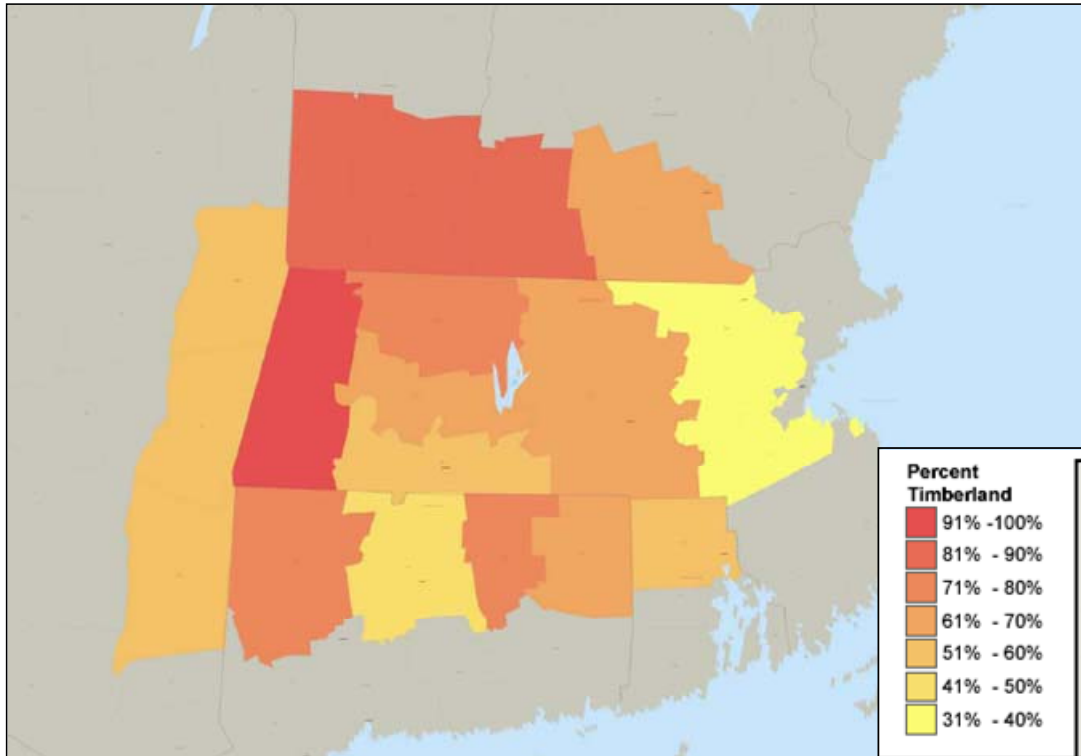


Table 2. Land Ownership in Core & Buffer Counties, by Percentage

		Private	Municipal	State	Federal	All Timberland Percent	All Land	Non-Timberland
Berkshire	MA	63%	4%	25%	0%	92%	n/a	8%
Franklin	MA	69%	0%	12%	0%	80%	n/a	20%
Hampden	MA	42%	6%	5%	2%	55%	n/a	45%
Hampshire	MA	61%	1%	8%	0%	70%	n/a	30%
Worcester	MA	49%	3%	7%	2%	61%	n/a	39%
Core Total		56%	3%	11%	1%	70%	n/a	30%
Hartford	CT	33%	8%	8%	0%	49%	n/a	51%
Litchfield	CT	66%	4%	2%	0%	72%	n/a	28%
Tolland	CT	59%	3%	11%	0%	73%	n/a	27%
Windham	CT	54%	0%	6%	0%	61%	n/a	39%
Middlesex	MA	24%	3%	5%	0%	31%	n/a	69%
Norfolk	MA	30%	5%	0%	0%	35%	n/a	65%
Cheshire	NH	69%	9%	1%	1%	81%	n/a	19%
Hillsborough	NH	64%	3%	1%	0%	68%	n/a	32%
Columbia	NY	56%	0%	1%	0%	57%	n/a	43%
Dutchess	NY	49%	1%	2%	0%	52%	n/a	48%
Rensselaer	NY	59%	0%	0%	0%	59%	n/a	41%
Providence	RI	45%	3%	7%	0%	55%	n/a	45%
Bennington	VT	50%	6%	0%	25%	81%	n/a	19%
Windham	VT	80%	1%	0%	4%	85%	n/a	15%
Buffer Total		54%	3%	3%	2%	62%	n/a	38%
Total		54%	3%	5%	2%	65%	n/a	35%



Figure 2. Percent of Timberland by County



Biomass Fuels

A number of potential sources of biomass exist in the region, from residue from existing logging jobs to chips from sawmill operations to wood derived from land clearing wood. Each type of biomass fuel has unique characteristics, including moisture content and Btu content (British thermal units, a measure of heat content). Table 3 details the *typical* moisture content and heating value of different fuel types.

Table 3. Characteristics of Biomass Fuels

Fuel	Moisture	BTU/lb	MMBtu/ton
Logging Residues	45%	4,625	9.25
Sawmill Chips	45%	4,625	9.25
Pallet Grindings	20%	6,600	13.2
Secondary Forest Product Residue	10%	7,425	14.85
Land Clearing	45%	4,625	9.25

As a rule of thumb, it takes about 1.7 green tons of wood (45% moisture content) to make 1 megawatt hour (MWH) of electricity using most existing technologiesⁱⁱ. Put differently, each megawatt of installed biomass electricity generation will use roughly 13,000 green tons (45% moisture content) of biomass fuel annually (assumes 90% capacity factor).

The availability of each of these types of wood is described in detail later in the report.



Annual Growth and Harvest Levels in the Region

With all current markets in place, in both the core and buffer counties, forest growth exceeds loss (removals and mortality combined); with softwoods and hardwood species showing significant net growth (see Table 4). In the core counties alone, there is almost one million green tons of wood (stem only, not tops and branches) that grow in excess of current loss rates. In the buffer counties, another 7.8 million green tons of wood grows in excess to harvest level. Subject to landowner decisions, this volume of wood is available to new industries (i.e., biomass power plants). Because of landowner constraints, access issues, economic availability, nutrient concerns and the need to harvest less than growth to address landscape-level forest sustainability concerns, INRS suggest that half of this wood be considered actually “available” to the marketplace.

Table 4. Annual Forest Growth and Harvest (Stem Only), Core & Buffer Countiesⁱⁱⁱ

	Core Counties	Buffer Counties	Core & Buffer Counties
	Green tons		
Net Volume			
Softwood	39,463,580	59,130,147	98,593,727
Hardwood	87,156,774	167,298,816	254,455,589
Total	126,620,354	226,428,963	353,049,317
Growth			
Softwood	820,527	3,513,653	4,334,180
Hardwood	1,442,246	7,788,731	9,230,977
Total	2,262,774	11,302,383	13,565,157
Removals			
Softwood	187,060	744,959	932,020
Hardwood	586,404	1,652,905	2,239,310
Total	773,465	2,397,865	3,171,329
Growth Less Loss			
Softwood	633,467	2,768,694	3,402,161
Hardwood	855,842	6,135,825	6,991,667
Total	1,489,309	8,904,519	10,393,828



The USDA Forest Inventory and Analysis, used to develop the data in Table 4, accounts for only the merchantable stem of the tree – wood that could go to traditional roundwood markets like sawlogs, veneer, pulp or engineered wood products. While this wood, particularly the lower grades, is theoretically available for biomass, the branches and tops of a tree are potentially available as well. In the Northeastern U.S., it is estimated that for every ton of biomass contained in the stem of a tree, another 0.29 tons of biomass are contained in the branches and tops.^{iv} Table 5 uses the assumption that for every green ton of biomass in the stem, another 0.29 green tons is available in the tops and branches.

Table 5. Annual Forest Growth and Harvest (including branches), Core & Buffer Counties^v

	Core Counties	Buffer Counties	Core & Buffer Counties
	Green tons		
Net Volume			
Softwood	50,908,018	76,277,890	127,185,908
Hardwood	112,432,238	215,815,472	328,247,710
Total	163,340,256	292,093,362	455,433,619
Growth			
Softwood	1,058,480	4,532,612	5,591,092
Hardwood	1,860,498	10,047,463	11,907,961
Total	2,918,978	14,580,075	17,499,053
Removals			
Softwood	241,308	960,997	1,202,305
Hardwood	756,462	2,132,248	2,888,710
Total	997,770	3,093,245	4,091,015
Growth Less Loss			
Softwood	817,173	3,571,615	4,388,787
Hardwood	1,104,036	7,915,215	9,019,251
Total	1,921,209	11,486,829	13,408,038



It is important to note that a considerable amount of the nutrients contained in a tree are in the tops (particularly when leaves are on), and removal of high volumes of this material from a logging job can raise concerns about long-term sustainability. For this reason, as well as practical availability, INRS recommends that availability of tops and branches be considered at no more than 50% of reported availability^{vi}. Factors that limit full availability of biomass from forestland include:

- Landowner attitudes toward timber harvesting;
- Terrain (including proximity to roads, water bodies and vernal pools);
- Conservation or preservation of unique areas and special places;
- Limitations on the ability to economically gather all wood from a site; and
- Limitations on equipment (i.e., harvesting and processing equipment cannot capture all wood harvested).

Figure 3 shows the *potential* for net forest growth (including tops and branches) to serve as a biomass fuel, assuming that no more than 50% of this growth is harvested.

Figure 3. Potential Biomass Availability from Net Forest Growth, Green Tons



In practical terms, it is highly unlikely that this volume of wood could be harvested in an economic or environmentally responsible manner to supply biomass fuel. Further, some of this wood is sawlogs or other high-value material, and as such would be sent to other markets.



Figure 4 shows roundwood (front row) and hardwood tops from a log landing of a logging job in Southern New Hampshire. The tops and other wood not meeting pulpwood specifications were chipped for biomass fuel.

Figure 4. Roundwood and Tops Sorted on a New England Logging Job



Forest Harvest Residue

Forest harvest residue is wood that is left in the forest due to lack of market conditions. In most areas, this is tops, branches and pieces of tree that do not meet local specifications for sawlogs and pulpwood. Forest harvest residue is estimated to be roughly 110,000 green tons a year in the core counties, and 1 million green tons in the buffer counties^{vii}. This is largely a function of existing harvesting activity – in locations with high volumes of existing logging activity, volumes of forest harvest residue tend to be higher. Table 6 shows annual harvest residue volumes by county^{viii}.

Table 6. Forest Harvest Residues (estimated)^{ix}

State	County	forest residue green tons
Massachusetts	Berkshire	26,357
Massachusetts	Franklin	21,016
Massachusetts	Hampden	11,905
Massachusetts	Hampshire	19,423
Massachusetts	Worcester	30,668
<i>Total - Core Counties</i>		<i>109,369</i>
Connecticut	Hartford	5,113
Connecticut	Litchfield	28,035
Connecticut	Tolland	17,669
Connecticut	Windham	22,588
Massachusetts	Middlesex	10,460
Massachusetts	Norfolk	3,111
New Hampshire	Cheshire	648,000
New Hampshire	Hillsborough	125,004
New York	Columbia	24,745
New York	Dutchess	23,547
New York	Rensselaer	25,112
Rhode Island	Providence	5,856
Vermont	Bennington	9,402
Vermont	Windham	51,391
<i>Total - Buffer Counties</i>		<i>1,000,033</i>
<i>Total - All Counties</i>		<i>1,109,402</i>



Figure 5 and Figure 6 graphically display how the core and buffer counties compare in forest harvest residue volume, showing comparative volumes per square mile (Figure 5) and square mile (Figure 6).

Figure 5. Forest Harvest Residue, Core & Buffer Counties

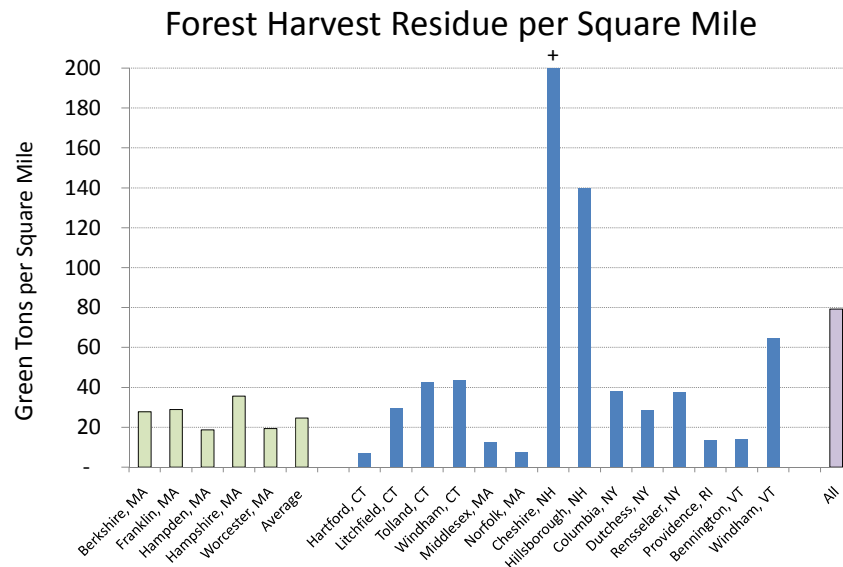
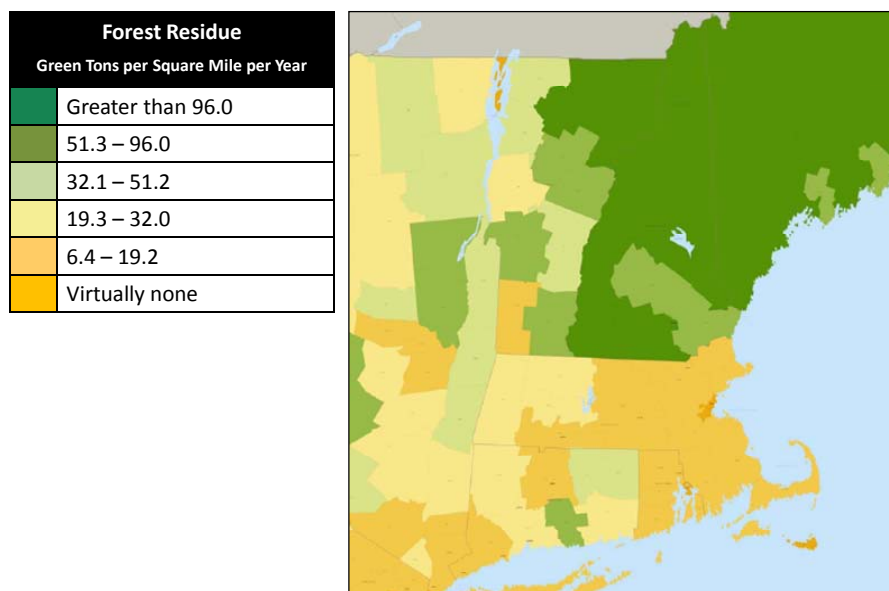


Figure 6. Forest Harvest Residues by County.



Sawmill Residue

When sawmills cut cylindrical logs into rectangular boards, residue is produced - including bark, sawdust and mill chips. Actual residue generation varies by species and mill equipment, but a general rule of thumb is that a log in a sawmill produces 60 to 70% of useful timber as boards, 20 to 30% as wood chips, and 10% as sawdust^x.

Based upon the latest USDA Forest Service Timber Product Output information (Table 7), sawmill residue (chips, bark and sawdust) in the region is roughly 150,000 green tons in the core counties, with another 700,000 green tons in the buffer counties.

Table 7. Sawmill Residue by County (estimated)^{xi}

State	County	sawmill residue green tons
Massachusetts	Berkshire	36,108
Massachusetts	Franklin	15,692
Massachusetts	Hampden	27,788
Massachusetts	Hampshire	32,330
Massachusetts	Worcester	39,357
<i>Total - Core Counties</i>		<i>151,276</i>
Connecticut	Hartford	5,868
Connecticut	Litchfield	18,405
Connecticut	Tolland	10,105
Connecticut	Windham	31,154
Massachusetts	Middlesex	12,044
Massachusetts	Norfolk	-
New Hampshire	Cheshire	360,405
New Hampshire	Hillsborough	165,650
New York	Columbia	8,300
New York	Dutchess	31,187
New York	Rensselaer	19,624
Rhode Island	Providence	24,399
Vermont	Bennington	2,957
Vermont	Windham	15,808
<i>Total - Buffer Counties</i>		<i>705,906</i>
<i>Total - All Counties</i>		<i>857,182</i>



Sawmill residue, while a possible biomass fuel, has other potential uses as well. Bark is often sold for landscaping uses, sawdust is sold for pellet production or animal bedding, and sawmill chips are often sold to pulp mills. Most, if not all, sawmill residue generated in the core and buffer counties is presently sold to an existing market.

While critically important markets for locally harvested wood, it is important to note that the mills in Massachusetts are small by New England or national standards. As such, Massachusetts tends to have a smaller concentration of sawmill residue than some other regions in New England.

Figure 7 and Figure 8 graphically display how the core and buffer counties compare in forest harvest residue volume, showing comparative volumes per square mile (Figure 7) and square mile (Figure 8). Figure 9 shows sawmill residue (chips) being collected at a white pine sawmill.

Figure 7. Sawmill Residue, Core & Buffer Counties

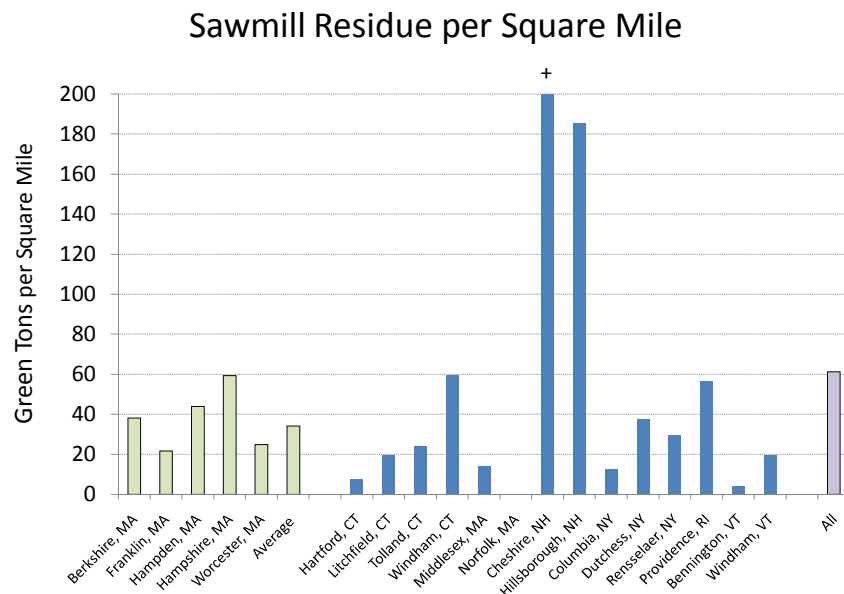


Figure 8. Sawmill Residue by County

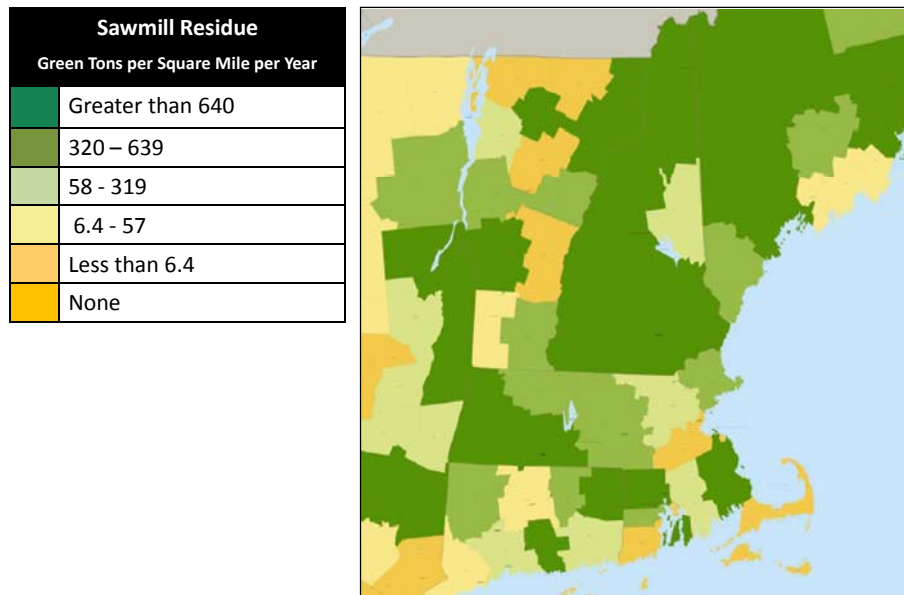


Figure 9. Residue Production at Sawmill



Sawmills in the western five counties of Massachusetts have a combined annual production estimated at almost 42,000 thousand board feet (Table 8). It is important to note that this production can vary annually due to closure and expansion of sawmills, market-related production, and changes in sawmill equipment used.

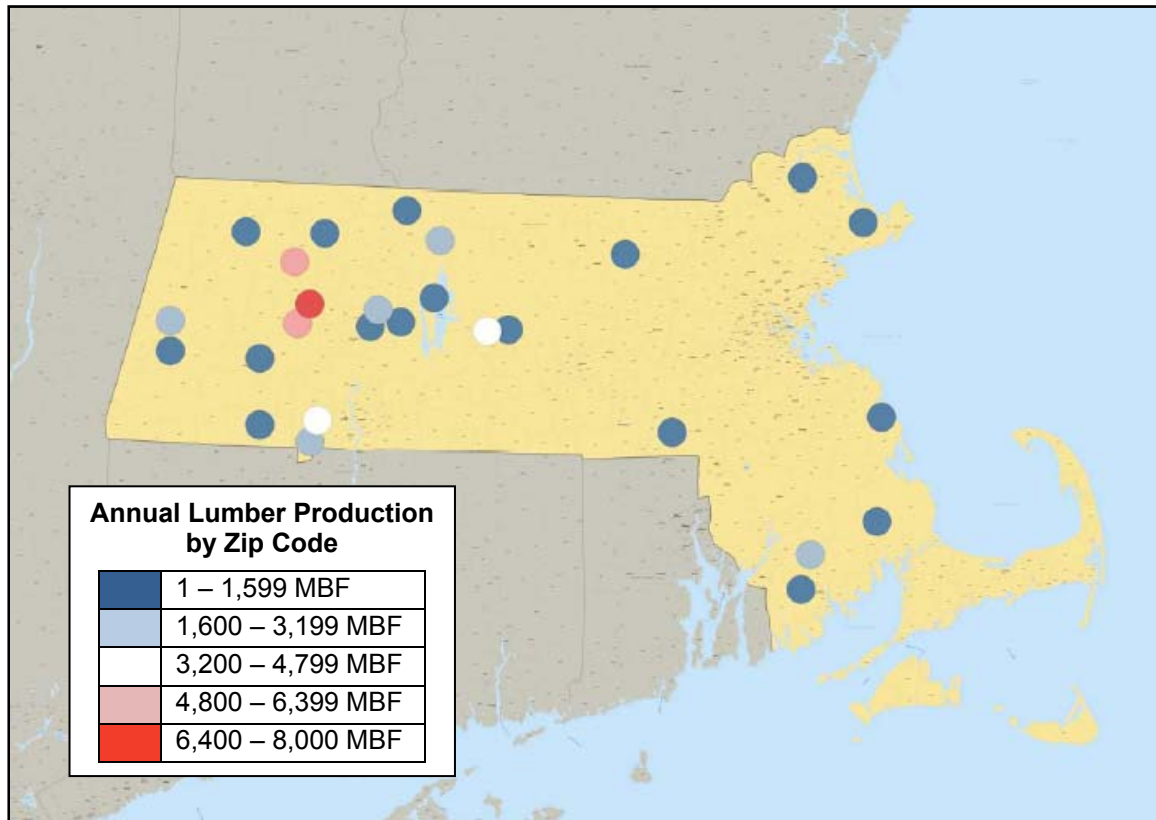
Table 8. Massachusetts Sawmill Production, Western Five Counties^{xii}

Mill	Town	County	Production (MBF)
Harwood Bros. Lumber	Savoy	Berkshire	50
Ketchen Lumber	South Lee	Berkshire	100
Muskrat Sawmill	East Freetown	Berkshire	220
J.K. Delano Sawmill, Inc.	North Dartmouth	Berkshire	350
Gurney's Sawmill Inc.	East Freetown	Berkshire	1,700
Lenox Lumber Co.	Lenox	Berkshire	2,500
Hicks Farm	Chalemont	Franklin	
Hall Tavern Farm	Shelburne Falls	Franklin	75
C&M Rough Cut Lumber	New Salem	Franklin	200
Northwoods Forest Products	Northfield	Franklin	220
Heyes Forest Products	Orange	Franklin	2,640
Roberts Bros. Lumber	Ashfield	Franklin	5,506
Renwood Lumber Co.	Southwick	Hampden	
Wackerbarth Box Shop	Granville	Hampden	600
Bannish Lumber Co.	Chester	Hampden	800
Great Brook Lumber Co.	Southwick	Hampden	2,000
Green Meadow Lumber Co.	Westfield	Hampden	4,700
Kicza Lumber Co.	Hadley	Hampshire	600
Wagner Wood	Amherst	Hampshire	900
WD Cows Lumber Co.	Amherst	Hampshire	2,000
Lashway Forest Products	Williamsburg	Hampshire	
Berkshire Hardwoods	Chesterfield	Hampshire	4,800
Lashway Lumber Inc.	Williamsburg	Hampshire	8,000
Robinson Lumber	Wheelwright	Worcester	4,000
<i>Total</i>			<i>41,961</i>



Based upon previous work conducted by Innovative Natural Resource Solutions LLC^{xiii}, sawmills in this region of the country produce 1.05 to 1.50 green tons of sawmill chips per thousand board feet of lumber produced (does not include bark or sawdust residues). This provides a range of 44,000 to 63,000 green tons of production of mill chips, with actual production likely 57,000 green tons for the five counties^{xiv}. Production of sawdust is calculated to be 29,000 green tons annually, and bark production about 65,000 green tons.

Figure 10. Sawmill Production by Zip Code



Secondary Forest Product Residue

Secondary forest product residues are by-products of manufacturing consumer-ready material from lumber. Manufacturers that buy lumber (as contrasted with buying logs) and create a consumer-ready product – for example furniture, pallets, or factory-made housing – are secondary forest products industry. They generally do not buy wood directly from loggers, forester, or landowners. Instead, they rely upon sawmill and brokers, both local and distant, to provide lumber as a raw material to their manufacturing process. The residue created at these facilities – shavings, sawdust, chips, and cut-offs – is an excellent source of biomass fuel. Because the raw material is purchased as lumber, and is generally kiln-dried, secondary forest product residues are a low-moisture content fuel, and have a higher heating value per ton than green wood fuels.

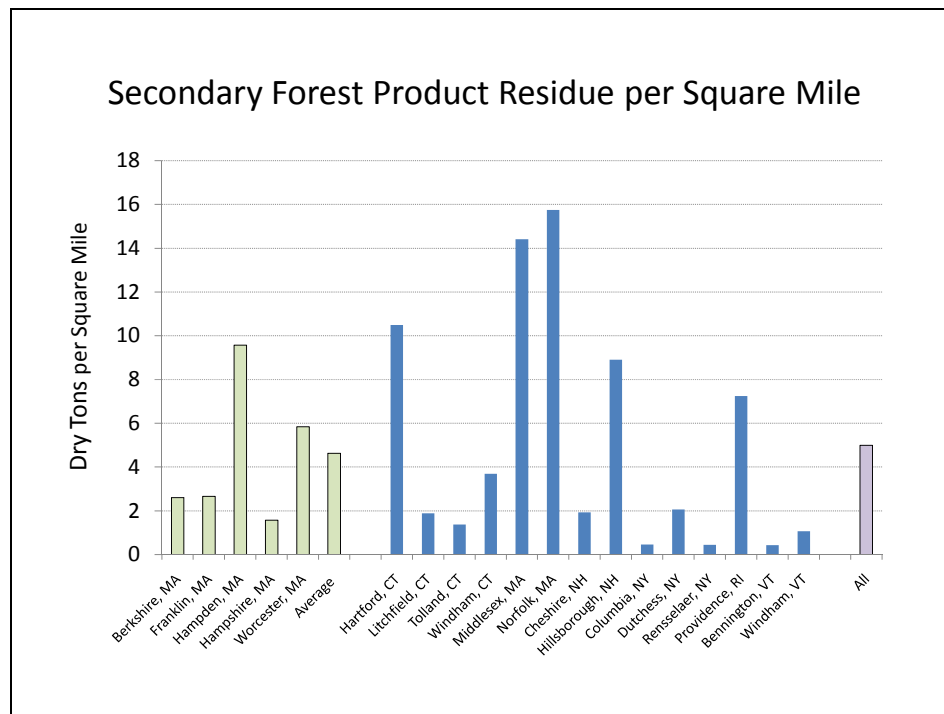
Table 9. Secondary Forest Product Residue, by County^{xv}

State	County	secondary mill dry tons
Massachusetts	Berkshire	2,469
Massachusetts	Franklin	1,931
Massachusetts	Hampden	6,067
Massachusetts	Hampshire	862
Massachusetts	Worcester	9,219
<i>Total - Core Counties</i>		<i>20,548</i>
Connecticut	Hartford	7,872
Connecticut	Litchfield	1,787
Connecticut	Tolland	579
Connecticut	Windham	1,926
Massachusetts	Middlesex	12,206
Massachusetts	Norfolk	6,440
New Hampshire	Cheshire	1,410
New Hampshire	Hillsborough	7,958
New York	Columbia	301
New York	Dutchess	1,711
New York	Rensselaer	296
Rhode Island	Providence	3,117
Vermont	Bennington	292
Vermont	Windham	862
<i>Total - Buffer Counties</i>		<i>46,756</i>
<i>Total - All Counties</i>		<i>67,304</i>



Because of its value as a biomass fuel, or as a feedstock for wood pellets, most of the secondary forest product residue in the region currently has a market.

Figure 11. Secondary Forest Product Residue, Core & Buffer Counties



Urban Wood Residues

Urban wood residues include most wood generated as a result of activity in and around urban and suburban areas, and include tree trimmings, utility right-of-way clearing, ground pallets, and the woody fraction of construction and demolition debris. Table 10 is presented in dry tons, as much of the wood (pallets and the woody fraction of construction & demolition debris) is delivered dry.

Table 10. Urban Wood Residues by County^{xvi}

State	County	urban wood dry tons
Massachusetts	Berkshire	16,172
Massachusetts	Franklin	8,813
Massachusetts	Hampden	54,557
Massachusetts	Hampshire	18,106
Massachusetts	Worcester	88,822
<i>Total - Core Counties</i>		<i>186,470</i>
Connecticut	Hartford	103,207
Connecticut	Litchfield	22,094
Connecticut	Tolland	16,487
Connecticut	Windham	13,609
Massachusetts	Middlesex	174,346
Massachusetts	Norfolk	76,485
New Hampshire	Cheshire	8,280
New Hampshire	Hillsborough	41,952
New York	Columbia	7,521
New York	Dutchess	33,249
New York	Rensselaer	18,040
Rhode Island	Providence	71,424
Vermont	Bennington	4,196
Vermont	Windham	5,476
<i>Total - Buffer Counties</i>		<i>596,364</i>
<i>Total - All Counties</i>		<i>782,834</i>



Figure 12. Urban Wood Residues, Core & Buffer Counties

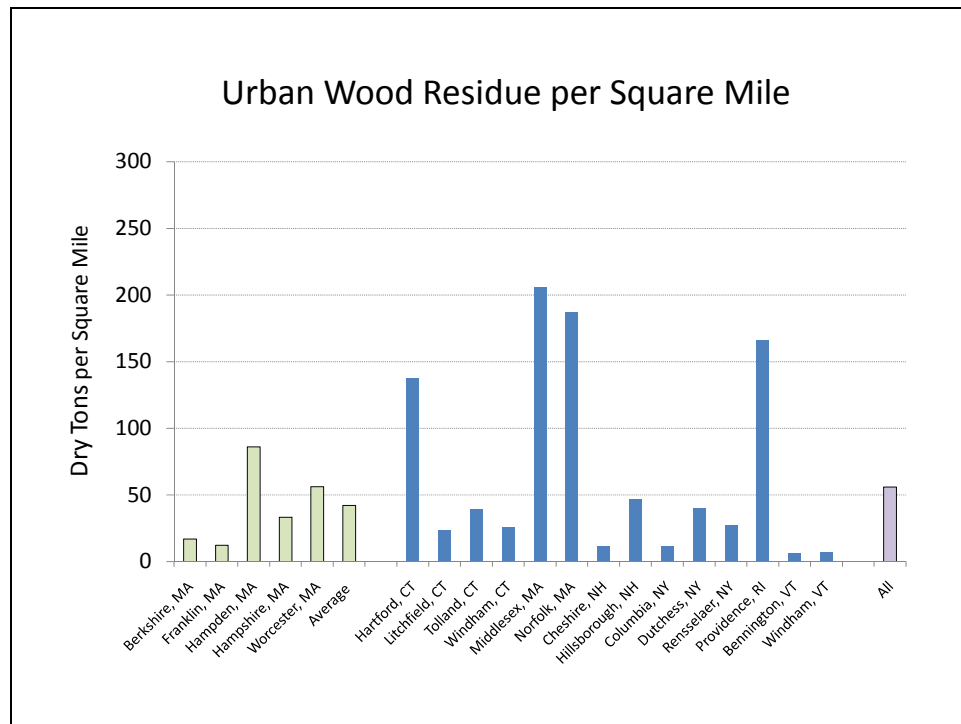
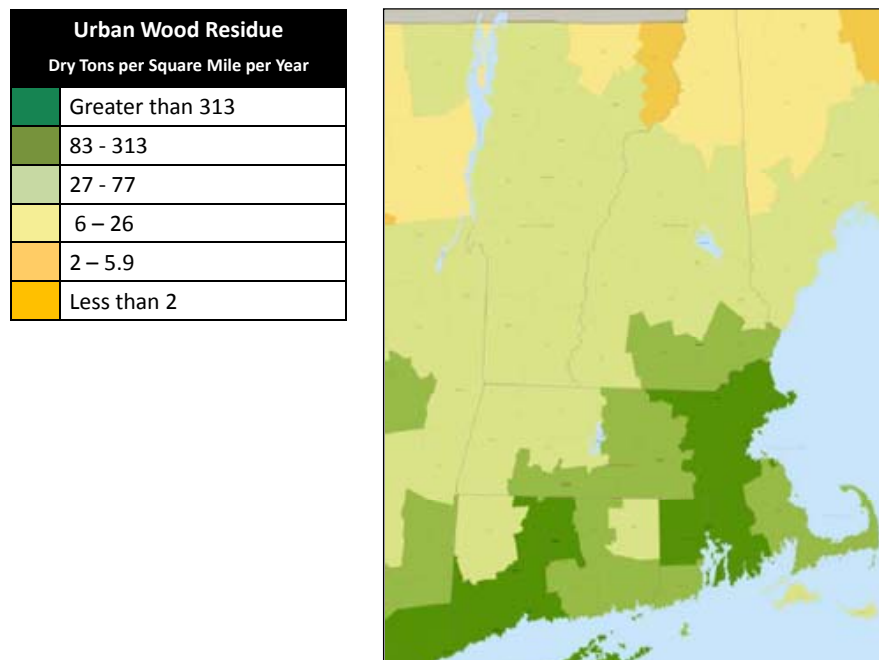


Figure 13. Urban Wood Residue by County



Agricultural Residues

The region comprised of the core counties and buffer counties has very little agricultural crop residue that could be used as a biomass feedstock. While there are farms in this region, they tend to not be high-production operations that would generate high volumes of residue (corn stover, for example) in concentrations sufficient to justify the effort and investment required to gather the residue. Table 11 shows the practically available crop residues, by county. Agricultural residues are not an economically important biomass fuel in this region.

Table 11. Agricultural Residues by County^{xvii}

State	County	crop residue dry tons
Massachusetts	Berkshire	-
Massachusetts	Franklin	-
Massachusetts	Hampden	-
Massachusetts	Hampshire	-
Massachusetts	Worcester	-
<i>Total - Core Counties</i>		-
Connecticut	Hartford	-
Connecticut	Litchfield	-
Connecticut	Tolland	-
Connecticut	Windham	-
Massachusetts	Middlesex	-
Massachusetts	Norfolk	-
New Hampshire	Cheshire	-
New Hampshire	Hillsborough	-
New York	Columbia	6,563
New York	Dutchess	4,777
New York	Rensselaer	7,191
Rhode Island	Providence	-
Vermont	Bennington	-
Vermont	Windham	-
<i>Total - Buffer Counties</i>		18,531
<i>Total - All Counties</i>		18,531



Land Clearing

Land clearing activity -- where forest is removed to make way for homes, roads, commercial buildings and other construction -- is a significant source of biomass fuel. That is because when construction occurs, all or nearly all of the wood growing on the parcel must be removed. Based upon the average annual housing starts from 1999 - 2005, INRS has estimated the volume of wood that is likely to be available from land clearing, using USDA Forest Service information on the volume of wood on a typical parcel of land in each county, and assuming that 40% of the volume of wood removed is sent to either sawlog or pulpwood markets.

Table 12. Estimated Annual Volume of Biomass Fuel from Land Clearing^{xviii}

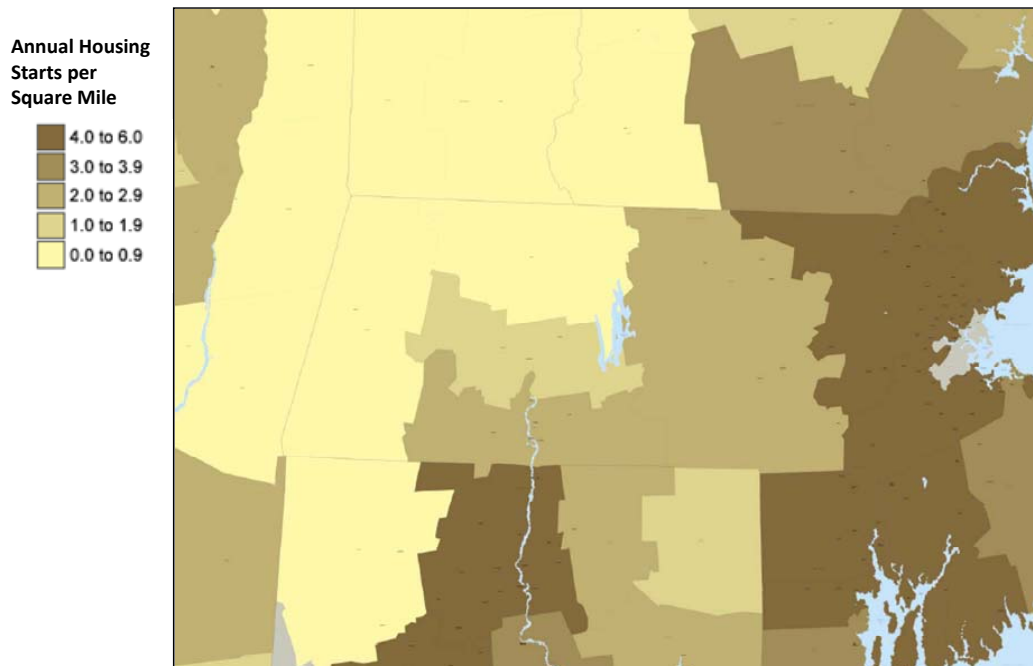
		Annual Housing Starts	Green Tons per Year		
			Softwood	Hardwood	Total
Berkshire	MA	445	4,520	12,853	17,374
Franklin	MA	225	4,750	8,947	13,697
Hampden	MA	1,338	2,918	7,741	10,659
Hampshire	MA	561	2,799	7,091	9,890
Worcester	MA	4,295	9,162	16,428	25,590
Subtotal			24,149	53,061	77,210
Hartford	CT	3,477	1,639	10,005	11,644
Litchfield	CT	888	3,027	13,532	16,560
Tolland	CT	1,093	712	5,466	6,178
Windham	CT	552	1,520	5,626	7,146
Middlesex	MA	4,616	5,523	7,321	12,845
Norfolk	MA	1,939	2,818	3,787	6,605
Cheshire	NH	606	6,401	10,881	17,282
Hillsborough	NH	3,000	7,405	8,578	15,983
Columbia	NY	408	2,298	5,823	8,121
Dutchess	NY	1,667	548	9,421	9,969
Rensselaar	NY	625	1,514	6,698	8,212
Providence	RI	1,922	682	4,501	5,184
Bennington	VT	325	1,080	9,424	10,504
Windham	VT	503	5,401	10,263	15,664
Subtotal			40,568	111,328	151,896
Total			64,717	164,389	229,106



Land clearing activity occurs all over Massachusetts and New England, but the activity is concentrated in the regions with the greatest suburban / semi-rural growth. In Massachusetts, this means that western regions of the state tend to have less land clearing wood available.

Biomass fuel derived from land clearing is not, at its core, a sustainable source of wood. The land that is cleared for construction will not grow trees again, and will not serve as part of the future wood basket for a biomass facility. That noted, land that is cleared for new development would be cleared with or without a biomass market – the use of wood as a fuel simply provides a useful outlet for what would otherwise be a waste product. The economics of biomass do not provide incentives for land clearing, but do allow land clearers to make use of their low-grade wood residues.

Figure 14. Annual Housing Starts per Square Mile, 1999 - 2005



Paper Cubes

“Paper Cubes” are a product that can be burned as a biomass fuel. This product consists of paper that is unable to be recycled, as well as coatings, clay and other fills found in paper. The cubes may also contain quantities of textiles, wood, and other combustible material. At this point, only one firm – International Paper Products of Westfield, MA – produces paper cubes for use in New England. Paper cubes are currently used as a fuel at Pinetree Power – Fitchburg (MA), and a number of current and proposed biomass facilities are exploring the use of paper cubes as a fuel.

Figure 15. Paper Cube from International Paper Products



Paper cubes, as now produced by International Paper Products in Westfield, MA, have between 17,000 and 20,000 mmbtu per ton. Of this, roughly half to two thirds is attributable to the paper content of the cube, the remainder can be attributed to coatings and other non-biomass components.

International Paper Products does not publicly disclose their production capabilities at their facility in Westfield, MA, and has indicated they would consider developing facilities in other locations if a raw material supply and stable market existed.

Biomass Energy Crops

The term “energy crop” refers to dedicated crops grown specifically for use in biomass energy production. For woody biomass in the Northeastern U.S., this likely refers to either willow or hybrid poplar. At this time, there is no known commercial-scale production of woody biomass energy crops in five counties of Western Massachusetts, or the adjacent counties.



Total Biomass Availability and Potential

Biomass residue available from existing forest harvesting activity, forest industry residues, urban wood residues and (limited) agricultural residues is equivalent to roughly 340,000 dry tons (629,000 green tons) in the core counties. The buffer counties have another 1.6 million dry tons (nearly 3 million green tons) of biomass residue available. The entire region, core and buffer counties, combines to have roughly 1.9 million dry tons (3.6 million green tons) of biomass fuel potentially available. Table 13 shows total biomass *residue* available by county.

Table 13. Total Biomass Residues by County^{xix}

State	County	Total dry ton equivalent ^{xx}
Massachusetts	Berkshire	53,112
Massachusetts	Franklin	31,326
Massachusetts	Hampden	77,825
Massachusetts	Hampshire	47,073
Massachusetts	Worcester	129,732
<i>Total - Core Counties</i>		<i>339,068</i>
Connecticut	Hartford	107,364
Connecticut	Litchfield	49,065
Connecticut	Tolland	31,924
Connecticut	Windham	45,233
Massachusetts	Middlesex	182,675
Massachusetts	Norfolk	77,287
New Hampshire	Cheshire	604,977
New Hampshire	Hillsborough	213,781
New York	Columbia	32,808
New York	Dutchess	67,838
New York	Rensselaer	49,452
Rhode Island	Providence	84,897
Vermont	Bennington	11,468
Vermont	Windham	45,944
<i>Total - Buffer Counties</i>		<i>1,604,713</i>
<i>Total – All Counties</i>		<i>1,943,781</i>



Biomass availability is not uniform by county, and Figure 15 shows the concentration of biomass available, by square mile, for all core and buffer counties.

Figure 16. Total Biomass Residue Available, by County

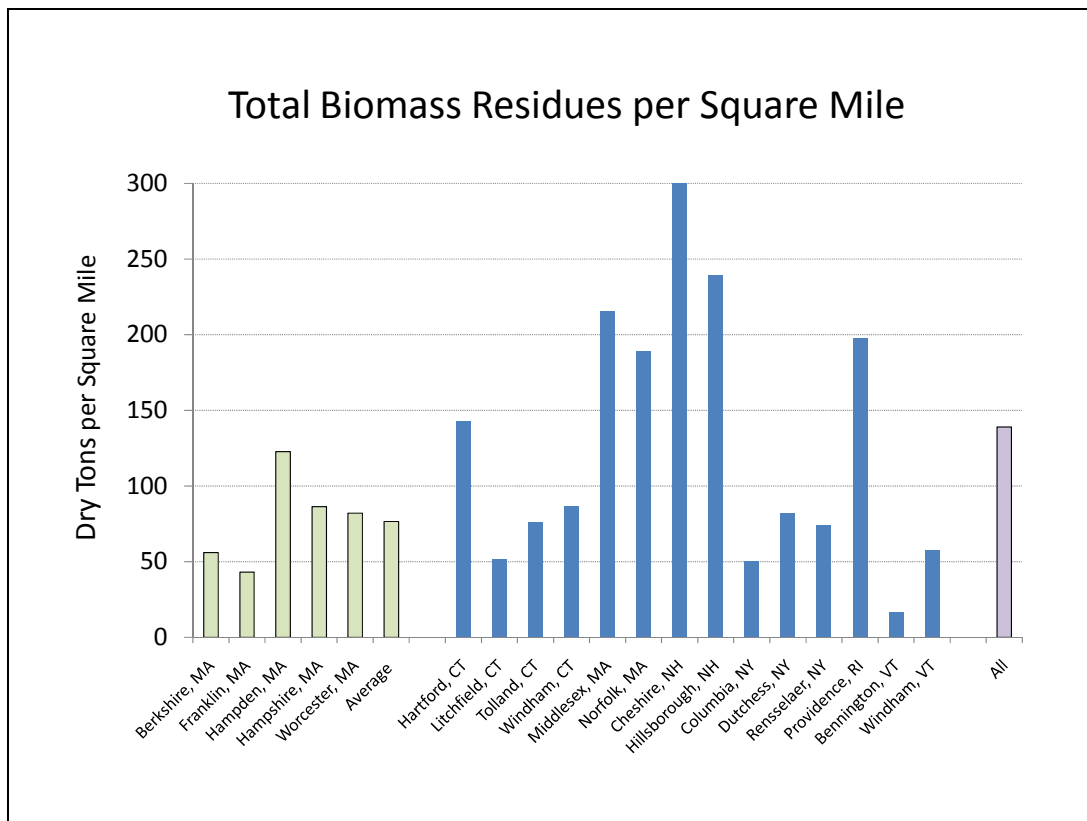


Figure 16 and Table 14 show the total available biomass from existing residues and land clearing activity for the core and buffer counties, in green tons (or equivalent).

Figure 17. Total Land Clearing and Biomass Residue (Potential), Green Tons

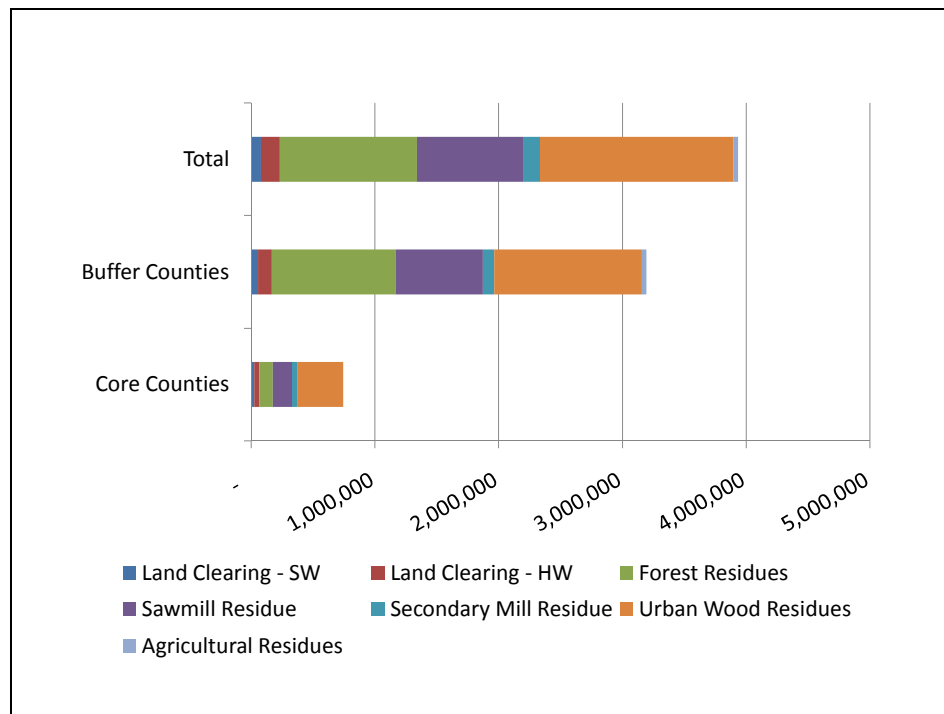


Table 14. Total Land Clearing and Biomass Residue (Potential), Green Tons

	Core Counties	Buffer Counties	Total
	green ton equivalent		
Land Clearing - Softwood	24,129	53,061	77,190
Land Clearing - Hardwood	40,568	111,328	151,896
Forest Residues	109,369	1,000,033	1,109,402
Sawmill Residue	153,276	705,906	859,182
Secondary Mill Residue	41,096	93,512	134,608
Urban Wood Residues	372,940	1,192,728	1,565,668
Agricultural Residues	-	37,062	37,062
<i>Total Residue</i>	741,378	3,193,630	3,935,008



Figure 17 and Table 15 show the same information as above, with the potentially available unutilized wood available from net forest growth. The large additions of biomass made possible by net forest growth shows the potential to substantially augment existing biomass residues. For this net forest growth to be utilized, new harvesting activity would need to occur and new harvesting equipment would need to be added to the region's logging infrastructure.

Figure 18. Total Land Clearing, Biomass Residues and Available Net Forest Growth (50%), Green Tons

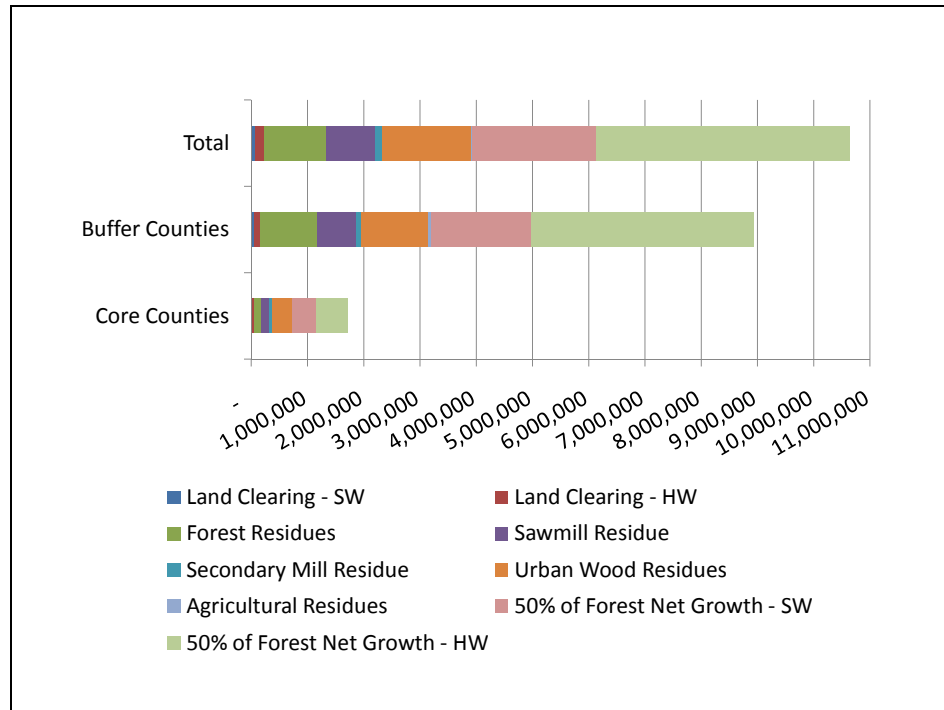


Table 15. Total Land Clearing, Biomass Residues and Available Net Forest Growth (50%), Green Tons

	Core Counties	Buffer Counties	Total
	green ton equivalent		
Land Clearing - Softwood	24,129	53,061	77,190
Land Clearing - Hardwood	40,568	111,328	151,896
Forest Residues	109,369	1,000,033	1,109,402
Sawmill Residue	153,276	705,906	859,182
Secondary Mill Residue	41,096	93,512	134,608
Urban Wood Residues	372,940	1,192,728	1,565,668
Agricultural Residues	-	37,062	37,062
50% of Forest Net Growth - Softwood	408,586	1,785,807	2,194,393
50% of Forest Net Growth - Hardwood	552,018	3,957,607	4,509,625
Total	1,701,982	8,937,044	10,639,026



Regional Markets for Low-Grade Wood

A number of markets exist or are proposed for low-grade wood, including but not limited to biomass fuel, for the Massachusetts and the areas that Massachusetts suppliers can economically access. Figure 18 shows the area of New England and New York that is within a four hour drive time of Pittsfield, Springfield or Worcester, Massachusetts highlighted in blue.

In this area there are thirty four active, idle or proposed facilities that use biomass, or low-grade wood that could be directed toward biomass energy production.

- Twenty operating facilities, with combined annual wood use of up to 11.1 million green tons;
- Five idle facilities, with combined annual wood use of a half million green tons;
- Nine publicly proposed facilities, in various stages of development, with total combined wood use of up to 4.7 million green tons.

These figures do not account for facilities that have been closed and dismantled (e.g., the pulp mill in Berlin, NH), as the infrastructure necessary for a re-start has been removed. Additionally, these figures do not account for the many project that are in the early stages of development, but have not made public announcements or taken obvious steps to begin development activities. These figures, and accompanying tables, show only markets big enough to exert their own market influence, and that represent a significant investment of fixed capital. Small facilities, such as seen at schools and hospitals, present excellent opportunities for biomass development, but these small units do not individually influence that overall market for and pricing of biomass fuel.

Figure 19 shows these facilities again, with each state color coded to match the tables that follow. These tables provide information on each facility, including:

- Facility name (commonly used name, may not be legal name)
- Location (town, state)
- Status (operating, idle, proposed, etc.)
- Owner (or operator)
- Product (electricity, paper, wood pellets, etc.)
- Size (MW capacity)
- Fuel type(s) used
- Annual wood use (green tons, estimated)
- Distance to Pittsfield, MA (road miles and time)
- Distance to Springfield, MA (road miles and time)
- Distance to Worcester, MA (road miles and time)



Figure 19. Major Regional Markets for Low-Grade Wood, 4 Hour Drive Time of Selected MA Cities



Figure 20. Regional Large Low-Grade Wood Consumers, Existing and Proposed

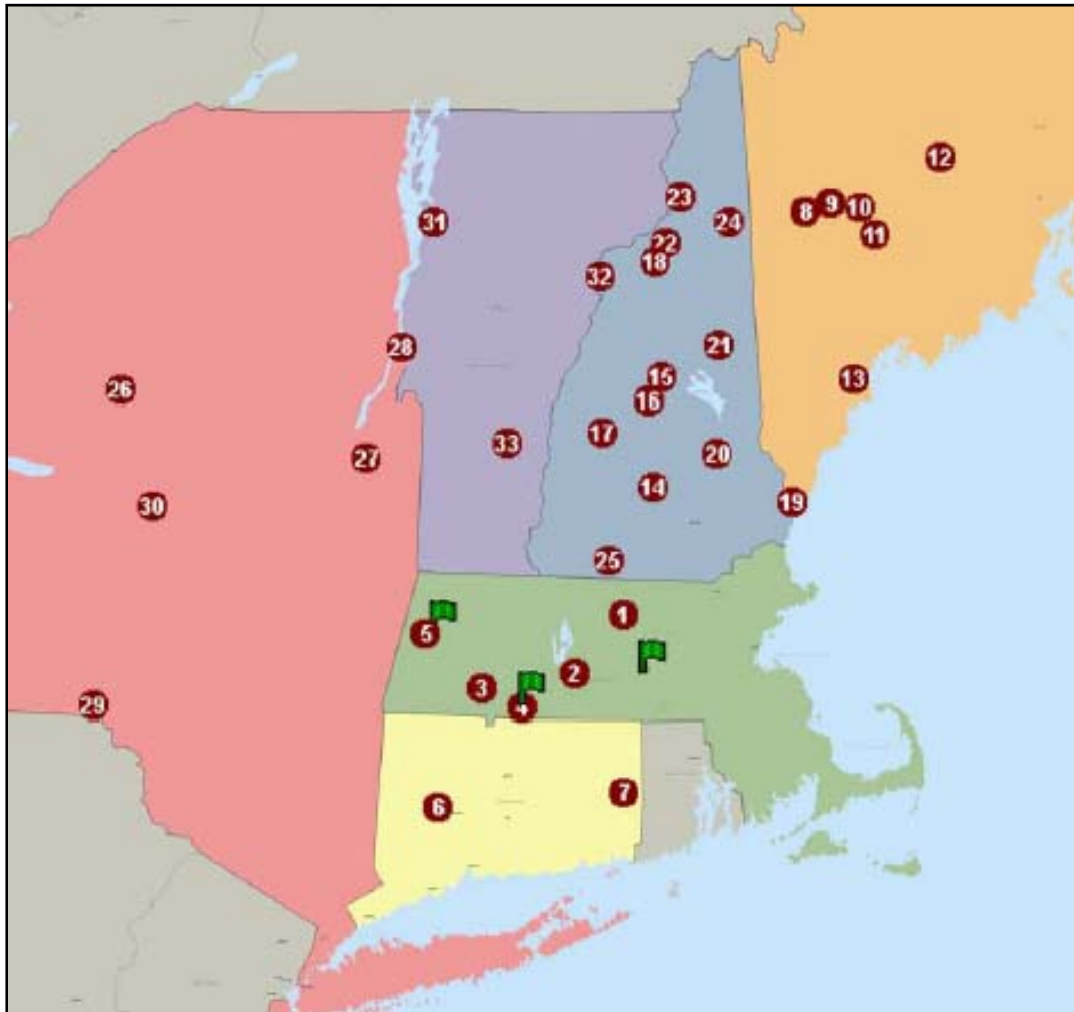


Table 16. Low-Grade Wood Market in Massachusetts

Facility 1	Pinetree – Fitchburg
Location	Westminster, MA
Status	Operating
Product	Electricity
Owner	Suez Energy North America
Size	17 MW (14 MW wood boiler, 3 MW landfill gas)
Fuel	Whole-tree chips, sawmill residue, ground pallets, paper cubes and landfill gas
Annual Wood Use (est.)	180,000 tons
Pittsfield – road miles	101 miles
Pittsfield – minutes	1 hour, 58 minutes
Springfield – road miles	63 miles
Springfield - minutes	1 hour, 19 minutes
Worcester – road miles	24 miles
Worcester - minutes	31 minutes

Facility 2	Ware Co-Gen
Location	Ware, MA
Status	Idle, approved for MA RECs
Product	Electricity
Owner	Ware Energy Company
Size	8.6 MW (2 units)
Fuel	Construction and demolition
Annual Wood Use (est.)	50,000 tons (estimate)
Pittsfield – road miles	74 miles
Pittsfield – minutes	1 hour, 23 minutes
Springfield – road miles	26.6 miles
Springfield - minutes	36 minutes
Worcester – road miles	28 miles
Worcester - minutes	41 minutes



Facility 3	Russell Biomass
Location	Russell, MA
Status	Proposed, in permitting
Product	Electricity
Owner	Russell Biomass LLC
Size	50 MW
Fuel	Whole tree chips, sawmill residue, pallets
Annual Wood Use (est.)	630,000 tons (estimate)
Pittsfield – road miles	39 miles
Pittsfield – minutes	49 minutes
Springfield – road miles	17 miles
Springfield - minutes	27 minutes
Worcester – road miles	67 miles
Worcester - minutes	1 hour, 10 minutes

Facility 4	Palmer Renewable Energy
Location	Springfield, MA
Status	Proposed
Product	Electricity
Owner	Palmer Renewable Energy
Size	30 MW
Fuel	Wood, derived from a variety of sources
Annual Wood Use (est.)	235,000 tons
Pittsfield – road miles	54 miles
Pittsfield – minutes	55 minutes
Springfield – road miles	0 miles
Springfield - minutes	0 minutes
Worcester – road miles	52 miles
Worcester - minutes	53 minutes

Facility 5	Berkshire Renewable Power
Location	Pittsfield, MA
Status	Proposed
Product	Electricity
Owner	Tamarack Energy
Size	30 – 50 MW
Fuel	Whole tree chips, sawmill residue, pallets
Annual Wood Use (est.)	Up to 600,000 tons
Pittsfield – road miles	0 miles
Pittsfield – minutes	0 minutes
Springfield – road miles	54 miles
Springfield - minutes	55 minutes
Worcester – road miles	100 miles
Worcester - minutes	1 hour, 42 minutes



Table 17. Low-Grade Wood Markets in Connecticut

Facility 6	Watertown Renewable Power
Location	Watertown, CT
Status	Proposed, in permitting
Product	Electricity
Owner	Tamarack Energy
Size	30 MW
Fuel	Whole tree chips, pallets, sawmill residue
Annual Wood Use (est.)	400,000 tons
Pittsfield – road miles	73 miles
Pittsfield – minutes	1 hour, 28 minutes
Springfield – road miles	58 miles
Springfield - minutes	1 hour, 7 minutes
Worcester – road miles	94 miles
Worcester - minutes	1 hour, 42 minutes

Facility 7	Plainfield Renewable Energy
Location	Plainfield, CT
Status	Proposed, in permitting
Product	Electricity
Owner	Decker Energy International and NuPower
Size	30 MW
Fuel	Whole tree chips, pallets, sawmill residue, woody fraction of construction and demolition debris
Annual Wood Use (est.)	400,000 tons
Pittsfield – road miles	130 miles
Pittsfield – minutes	2 hours, 8 minutes
Springfield – road miles	73 miles
Springfield - minutes	1 hour, 23 minutes
Worcester – road miles	44 miles
Worcester - minutes	46 minutes



Table 18. Low-Grade Wood Markets in Maine

Facility 8	New Page – pulp and paper mill
Location	Rumford, ME
Status	Operating
Product	paper
Owner	New Page
Annual Wood Use	Estimated at 1.1 million tons of pulpwood use annually
Status	Operating
Pittsfield – road miles	282 miles
Pittsfield – minutes	5 hours, 8 minutes
Springfield – road miles	275 miles
Springfield - minutes	4 hour, 47 minutes
Worcester – road miles	223 miles
Worcester - minutes	3 hours, 58 minutes

Facility 9	Catamount Co-Generation Company
Location	Rumford, ME
Status	Operating
Product	Electricity and thermal energy
Owner	Catamount Energy Corporation, http://www.catenergy.com/projects/rumford.html
Size	85 MW
Fuel	Coal, wood, oil, other opportunity fuels
Annual Wood Use (est.)	208,000 green tons in 2003
Pittsfield – road miles	282 miles
Pittsfield – minutes	5 hours, 8 minutes
Springfield – road miles	275 miles
Springfield - minutes	4 hour, 47 minutes
Worcester – road miles	223 miles
Worcester - minutes	3 hours, 58 minutes
Notes	Provides steam and power to the New Page pulp and paper mill



Facility 10	Androscoggin Mill
Location	Jay, ME
Status	Operating
Product	Paper
Owner	Verso Paper
Annual Wood Use (est.)	Pulpwood estimated at 1.4 million tons annually Biomass 245,000 green tons in 2003
Pittsfield – road miles	304 miles
Pittsfield – minutes	5 hours
Springfield – road miles	256 miles
Springfield - minutes	4 hours, 13 minutes
Worcester – road miles	200 miles
Worcester - minutes	3 hours, 26 minutes

Facility 11	Boralex – Livermore Falls
Location	Livermore Falls, ME
Status	Operating
Product	Electricity
Owner	Boralex, www.boralex.com
Size	40 MW facility
Fuel	Whole tree chips, sawmill residue, construction & demolition debris (C&D may not continue)
Annual Wood Use (est.)	~350,000 tons per year, roughly half C&D debris
Pittsfield – road miles	302 miles
Pittsfield – minutes	4 hours, 49 minutes
Springfield – road miles	254 miles
Springfield - minutes	4 hours, 12 minutes
Worcester – road miles	197 miles
Worcester - minutes	3 hours, 23 minutes

Facility 12	SAPPI Fine Paper – Somerset Mill
Location	Skowhegan, ME
Status	Operating
Product	Paper
Owner	SAPPI Fine Paper NA
Annual Wood Use (est.)	Pulpwood estimated at 2.1 million tons annually Biomass 509,000 green tons in 2003
Pittsfield – road miles	335 miles
Pittsfield – minutes	5 hours, 22 minutes
Springfield – road miles	287 miles
Springfield - minutes	4 hours, 35 minutes
Worcester – road miles	232 miles
Worcester - minutes	3 hours, 49 minutes



Facility 13	SAPPI – Westbrook
Location	Westbrook, ME
Status	Operating
Product	Paper
Owner	SAPPI (South African Pulp & Paper Industries)
Size	50 MW
Fuel	Whole-tree chips, bark, pallets, construction & demolition, stump grindings
Annual Wood Use (est.)	400,000 to 500,000 tons per year
Pittsfield – road miles	243 miles
Pittsfield – minutes	3 hours, 56 minutes
Springfield – road miles	195 miles
Springfield - minutes	3 hours, 10 minutes
Worcester – road miles	140 miles
Worcester - minutes	2 hours, 23 minutes



Table 19. Low-Grade Wood Markets in New Hampshire

Facility 14	BioEnergy
Location	Hopkinton, NH
Status	Idle
Owner	Bio Energy Corporation (privately held)
Product	Electricity and thermal energy
Size	11 MW
Fuel	Traditionally whole-tree chips and pallets
Annual Wood Use (est.)	135,000 – 145,000 tons per year
Pittsfield – road miles	126 miles
Pittsfield – minutes	2 hours, 35 minutes
Springfield – road miles	115 miles
Springfield - minutes	2 hours, 9 minutes
Worcester – road miles	98 miles
Worcester - minutes	1 hour, 35 minutes

Facility 15	Bridgewater Power & Light
Location	Bridgewater, NH
Status	Operating
Product	Electricity
Owner	Privately held
Size	17 MW nameplate
Fuel	Whole-tree chips and sawmill residue
Annual Wood Use (est.)	225, 000 tons
Pittsfield – road miles	174 miles
Pittsfield – minutes	3 hours, 20 minutes
Springfield – road miles	182 miles
Springfield - minutes	2 hours, 53 minutes
Worcester – road miles	128 miles
Worcester - minutes	2 hours, 4 minutes



Facility 16	Alexandria Power
Location	Alexandria, NH
Status	Idle since 1994, intent to re-start announced
Product	Electricity
Owner	Indeck (sale pending – National Public Energy)
Size	16 MW
Fuel	Whole-tree chips and sawmill residue
Annual Wood Use (est.)	200,000 tons
Pittsfield – road miles	156 miles
Pittsfield – minutes	3 hours, 5 minutes
Springfield – road miles	150 miles
Springfield - minutes	2 hours, 43 minutes
Worcester – road miles	129 miles
Worcester - minutes	2 hours, 8 minutes

Facility 17	Hemphill Power & Light
Location	Springfield, NH
Status	Operating
Product	Electricity
Owner	Marubeni Sustainable Energy, Inc
Size	16 MW
Fuel	Whole-tree chips, wood chipped on-site and sawmill residue
Annual Wood Use (est.)	200,000 tons
Pittsfield – road miles	128 miles
Pittsfield – minutes	2 hours, 31 minutes
Springfield – road miles	122 miles
Springfield - minutes	2 hours, 8 minutes
Worcester – road miles	125 miles
Worcester - minutes	2 hours, 2 minutes



Facility 18	Pinetree – Bethlehem
Location	Bethlehem, NH
Status	Operating
Product	Electricity
Owner	Suez Energy North America
Size	17 MW
Fuel	Whole-tree chips and sawmill residue
Annual Wood Use (est.)	230,000 tons
Pittsfield – road miles	195 miles
Pittsfield – minutes	3 hours, 28 minutes
Springfield – road miles	189 miles
Springfield - minutes	3 hours, 6 minutes
Worcester – road miles	178 miles
Worcester - minutes	2 hours, 49 minutes

Facility 19	Northern Wood Power Station (Schiller Station)
Location	Portsmouth, NH
Status	Operating
Product	Electricity
Owner	Public Service of New Hampshire
Size	50 MW
Fuel	Whole-tree chips w/ some sawmill residue and pallets
Annual Wood Use (est.)	500,000 tons per year
Pittsfield – road miles	194 miles
Pittsfield – minutes	3 hours, 7 minutes
Springfield – road miles	145 miles
Springfield - minutes	2 hours, 20 minutes
Worcester – road miles	88 miles
Worcester - minutes	1 hour, 32 minutes

Facility 20	TIMCO
Location	Barnstead, NH
Status	Closed in 1994, idle
Product	Electricity and thermal energy
Owner	Privately held
Size	4.8 MW
Fuel	Sawmill residue, whole tree chips
Annual Wood Use (est.)	80,000
Pittsfield – road miles	154 miles
Pittsfield – minutes	3 hour, 12 minutes
Springfield – road miles	163 miles
Springfield - minutes	2 hours, 45 minutes
Worcester – road miles	110 miles
Worcester - minutes	1 hours, 57 minutes



Facility 21	Pinetree – Tamworth
Location	Tamworth, NH
Status	Operating
Product	Electricity
Owner	Suez Energy North America
Size	22 MW
Fuel	Whole-tree chips and sawmill residue
Annual Wood Use (est.)	300,000 tons
Pittsfield – road miles	257 miles
Pittsfield – minutes	4 hours, 20 minutes
Springfield – road miles	208 miles
Springfield - minutes	3 hours, 32 minutes
Worcester – road miles	151 miles
Worcester - minutes	2 hours, 44 minutes

Facility 22	DG Whitefield LLC (formerly Whitefield Power & Light)
Location	Whitefield, NH
Status	Operating
Product	Electricity
Owner	Marubeni Sustainable Energy, Inc
Size	13.8 MW
Fuel	Whole-tree chips, sawmill residue
Annual Wood Use (est.)	180,000 tons
Pittsfield – road miles	200 miles
Pittsfield – minutes	3 hours, 42 minutes
Springfield – road miles	195 miles
Springfield - minutes	3 hours, 20 minutes
Worcester – road miles	186 miles
Worcester - minutes	3 hours, 1 minute



Facility 23	North Country Renewable Energy
Location	Groveton, NH
Status	Proposed
Product	Electricity, thermal energy, liquid fuels
Owner	Tamarack Energy & XGenesys Development
Size	45 to 75 MW
Fuel	Whole tree chips, sawmill residue, pallets
Annual Wood Use (est.)	Up to 1.2 million tons
Pittsfield – road miles	222 miles
Pittsfield – minutes	3 hours, 57 minutes
Springfield – road miles	216 miles
Springfield - minutes	3 hours, 35 minutes
Worcester – road miles	203 miles
Worcester - minutes	3 hours, 24 minutes

Facility 24	Laidlaw EcoPower – Berlin
Location	Berlin, NH
Status	Proposed
Product	Electricity (potentially thermal energy)
Owner	Laidlaw Energy & EcoPower
Size	50 – 60 MW
Fuel	Whole tree chips, sawmill residue, pallets
Annual Wood Use (est.)	Up to 750,000 tons
Pittsfield – road miles	236 miles
Pittsfield – minutes	3 hours, 59 minutes
Springfield – road miles	242 miles
Springfield - minutes	4 hours, 21 minutes
Worcester – road miles	204 miles
Worcester - minutes	3 hours, 44 minutes

Facility 25	New England Wood Pellet
Location	Jaffrey, NH
Status	Operating
Product	Wood pellets
Owner	New England Wood Pellet, www.pelletheat.com
Feedstock	Sawmill residue, sawdust, pulp quality chips
Annual Wood Use (est.)	120,000 tons (equivalent of roughly 160,000 green tons)
Pittsfield – road miles	99 miles
Pittsfield – minutes	2 hours, 10 minutes
Springfield – road miles	73 miles
Springfield - minutes	1 hour, 33 minutes
Worcester – road miles	49 miles
Worcester - minutes	1 hour, 1 minute



Table 20. Low-Grade Wood Markets in New York

Facility 26	Lyonsdale Biomass
Location	Lyonsdale, NY
Status	Operating
Product	Electricity (thermal energy and liquid fuels potential)
Owner	Catalyst Renewables
Size	19 MW
Fuel	230,000 to 260,000 tons
Annual Wood Use (est.)	Operating
Pittsfield – road miles	172 miles
Pittsfield – minutes	3 hours, 8 minutes
Springfield – road miles	218 miles
Springfield - minutes	3 hours, 41 minutes
Worcester – road miles	263 miles
Worcester - minutes	4 hours, 24 minutes
Notes	This facility has been awarded up to \$10.3 million from the State of New York to develop a wood-based cellulosic ethanol facility at this site. The project has a projected production of 130,000 gallons of ethanol. Assuming 80 gallons of ethanol for each dry ton of wood, this represents a very modest 3,250 green tons of new wood demand.

Facility 27	Finch Paper LLC
Location	Glens Falls, NY
Status	Operating
Product	Paper
Owner	Finch Paper Holdings LLC
Annual Wood Use (est.)	640,000 green tons of pulpwood 25,000 green tons of biomass
Pittsfield – road miles	88 miles
Pittsfield – minutes	1 hour, 41 minutes
Springfield – road miles	136 miles
Springfield - minutes	2 hours, 19 minutes
Worcester – road miles	180 miles
Worcester - minutes	2 hours, 58 minutes



Facility 28	Ticonderoga Mill
Location	Ticonderoga, NY
Status	Operating
Product	Paper
Owner	International Paper Company
Annual Wood Use (est.)	700,000 green tons of pulpwood (~2/3 hardwood) 80,000 green tons of biomass
Pittsfield – road miles	134 miles
Pittsfield – minutes	2 hours, 34 minutes
Springfield – road miles	181 miles
Springfield - minutes	3 hours, 11 minutes
Worcester – road miles	226 miles
Worcester - minutes	3 hours, 52 minutes

Facility 29	Norbord – Deposit
Location	Deposit, NY
Status	Operating
Product	Medium density fiberboard
Owner	Norbord, Inc.
Annual Wood Use (est.)	300,000 green tons (hardwood)
Pittsfield – road miles	205 miles
Pittsfield – minutes	3 hours, 31 minutes
Springfield – road miles	231 miles
Springfield - minutes	3 hours, 50 minutes
Worcester – road miles	267 minutes
Worcester - minutes	4 hours, 23 minutes

Facility 30	New England Wood Pellet
Location	Schuyler, NY
Status	Under Construction
Product	Wood pellets
Owner	New England Wood Pellet (Jaffrey, NH)
Annual Wood Use (est.)	~200,000 green tons (biomass)
Pittsfield – road miles	122 miles
Pittsfield – minutes	2 hours, 12 minutes
Springfield – road miles	169 miles
Springfield - minutes	2 hours, 47 minutes
Worcester – road miles	213 miles
Worcester - minutes	3 hours, 28 minutes



Table 21. Low-Grade Wood Markets in Vermont

Facility 31	McNeil Station
Location	Burlington, VT
Status	Operating
Product	Electricity
Owner	Burlington Electric Department (www.burlingtonelectric.com)
Size	50 MW
Fuel	Whole-tree chips, sawmill residue
Annual Wood Use (est.)	Up to 600,000 green tons (dispatched facility)
Pittsfield – road miles	155 miles
Pittsfield – minutes	3 hours, 6 minutes
Springfield – road miles	208 miles
Springfield - minutes	3 hours, 18 minutes
Worcester – road miles	239 miles
Worcester - minutes	3 hours, 47 minutes

Facility 32	Pinetree – Ryegate
Location	Ryegate, VT
Status	Operating
Product	Electricity
Owner	Suez Energy North America
Size	20 MW
Fuel	Whole-tree chips, wood chipped on-site and sawmill residue
Annual Wood Use (est.)	260,000 tons
Pittsfield – road miles	172 miles
Pittsfield – minutes	3 hours, 3 minutes
Springfield – road miles	166 miles
Springfield - minutes	2 hours, 41 minutes
Worcester – road miles	199 miles
Worcester - minutes	3 hours, 10 minutes



Facility 33	Access Ludlow Clean Energy Project, LLC
Location	Ludlow, VT
Status	Proposed
Product	Electricity
Owner	Access Energy
Size	25 MW
Fuel	Whole-tree chips, sawmill residue
Annual Wood Use (est.)	315,000 tons
Pittsfield – road miles	86 miles
Pittsfield – minutes	1 hour, 41 minutes
Springfield – road miles	106 miles
Springfield - minutes	2 hours
Worcester – road miles	108 miles
Worcester - minutes	2 hours, 33 minutes

Facility 34	Dirigo Paper Company
Location	Gilman, VT
Status	Idle
Product	Paper
Owner	Dilton Hydro LLC
Fuel	Whole-tree chips, sawmill residue
Annual Wood Use (est.)	35,000 tons
Pittsfield – road miles	209 miles
Pittsfield – minutes	3 hour, 42 minutes
Springfield – road miles	203 miles
Springfield - minutes	3 hours, 20 minutes
Worcester – road miles	188 miles
Worcester - minutes	3 hours, 6 minutes



Endnotes

- ⁱ Data developed using latest publicly available USDA Forest Service Forest Inventory & Analysis information – Connecticut 1998, Massachusetts 1998, New Hampshire 1997, New York 1993, Rhode Island 1998, and Vermont 1997.
- ⁱⁱ This is a typical number; actual efficiency will vary by technology, fuel characteristics, and other factors.
- ⁱⁱⁱ Data developed using latest available complete USDA Forest Service Forest Inventory & Analysis. All FIA data is provided in cubic feet; converted to green tons assuming 85 feet of solid wood in a cord, a cord of hardwood weighing 2.6 tons, and a cord of softwood weighing 2.3 tons.
- ^{iv} North East State Foresters Association. *Carbon Sequestration and Its Impacts on Forest Management in the Northeast*. December 19, 2002. www.nefainfo.org
- ^v Data developed using latest available complete USDA Forest Service Forest Inventory & Analysis. All FIA data is provided in cubic feet; converted to green tons assuming 85 feet of solid wood in a cord, a cord of hardwood weighing 2.6 tons, and a cord of softwood weighing 2.3 tons.
- ^{vi} The issue of forest sustainability standards for biomass fuel is beyond the scope of this report, and is a complex and controversial subject matter. However, at least one state, Minnesota, has developed draft biomass harvesting standards. *Draft Biomass Harvesting on Forest Management Sites in Minnesota*. Prepared by the Minnesota Forest Resources Council Biomass Harvesting Guideline Development Committee. May 1, 2007. www.forestrycenter.org
- ^{vii} This figure includes a remarkably high volume of logging residue in Cheshire County, NH. This information could be incorrect or could be the result of unique local conditions. INRS has confirmed the data with the USDA Forest Service and the US Department of Energy / National Renewable Laboratory, and both parties indicate that the baseline data as reported is correctly listed.
- ^{viii} The database used for this table shows a remarkably high volume of logging residue available in Cheshire County, NH. While this county does have significant forest resources, a high degree of logging activity, and is distant to major low-grade wood markets, INRS suspects that the figure supplied for Cheshire County, NH may be high. It is reported with this caution.
- ^{ix} Based upon data from the USDA Forest Service Timber Product Output analysis, the US Department of Energy / National Renewable Energy Laboratory, and the US Census Bureau.
- ^x Wakefield, Emily. “PyNe Workshop Report.” *ThermalNet*. Issue 04. June 2007.
- ^{xi} Based upon data from the USDA Forest Service Timber Product Output analysis, the US Department of Energy / National Renewable Energy Laboratory, and the US Census Bureau.
- ^{xii} Damery, David, Curt Bellemer and Gordon Boyce. *Massachusetts Directory of Sawmills & Dry Kilns*. 2006.
- ^{xiii} Innovative Natural Resource Solutions LLC. *Feasibility Analysis of Medium Density Fiberboard Manufacturing in New Hampshire*. Prepared for the NH Department of Resources & Economic Development. July 2001.
- ^{xiv} Assumes 1,350 green tons of mill chips per MBF of lumber production, based on mill size and species mix in the area.
- ^{xv} Based upon data from the USDA Forest Service Timber Product Output analysis, the US Department of Energy / National Renewable Energy Laboratory, and the US Census Bureau.
- ^{xvi} Based upon data from the US Environmental Protection Agency, the US Department of Energy / National Renewable Energy Laboratory, and the US Census Bureau.
- ^{xvii} Based upon data from the US Department of Agriculture, the US Department of Energy / National Renewable Energy Laboratory, and the US Census Bureau.
- ^{xviii} Based upon data from the US Census Bureau and the USDA Forest Service.
- ^{xix} Based upon data from the USDA Forest Service Timber Product Output analysis, the US Department of Agriculture, the US Environmental Protection Agency, the US Department of Energy / National Renewable Energy Laboratory, and the US Census Bureau.
- ^{xx} Because much “urban wood” is low in moisture content (e.g., pallets, which have been kiln dried prior to use), information on this resource is listed in dry tons. For purposes of comparison, dry tons can be converted to green tons by multiplying by 1.8.

